

Public Expose

PT Kencana Energi Lestari, Tbk



**KENCANA
ENERGY**

Tuesday, 28 December 2021

www.kencanaenergy.com

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Public Expose Content

- Operation Highlights

- Financial Highlights

- Strategy & Planning

- Environment, Social & Governance



Renewable Energy Power Plants



PLTA Pakkat 18 MW

North Sumatra



Energy
Sakti
Sentosa



PLTA Air Putih 21 MW

Bengkulu



Bangun
Tirta
Lestari



PLTM Madong 10 MW

South Sulawesi



Nagata
Dinamika
Hidro
Madong

PLTA PAKKAT 18 MW

LOCATION

Humbang Hasundutan Regency,
North Sumatera Province, Indonesia

COMMERCIAL OPERATION DATE

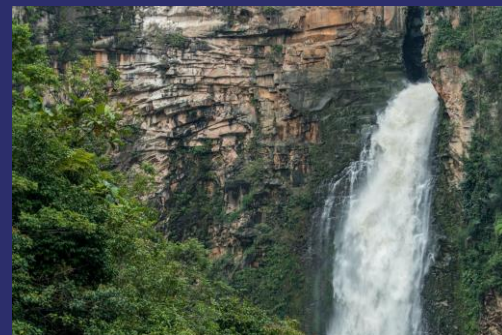
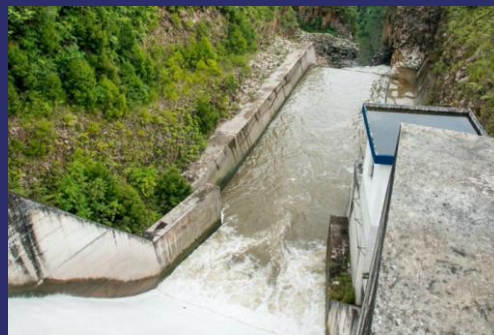
January 31, 2018

POWER PURCHASE AGREEMENT

30 Years, BOOT Scheme

SUBSIDIARY

PT Energy Sakti Sentosa



PLTA AIR PUTIH 21 MW

LOCATION

Lebong Regency,
Bengkulu Province, Indonesia

COMMERCIAL OPERATION DATE

January 22, 2020

POWER PURCHASE AGREEMENT

30 Years, BOOT Scheme

SUBSIDIARY

PT Bangun Tirta Lestari



PLTM MADONG 10 MW

LOCATION

North Toraja Regency,
South Sulawesi Province, Indonesia

COMMERCIAL OPERATION DATE

Q1 2022

POWER PURCHASE AGREEMENT

20 Years, BOO Scheme

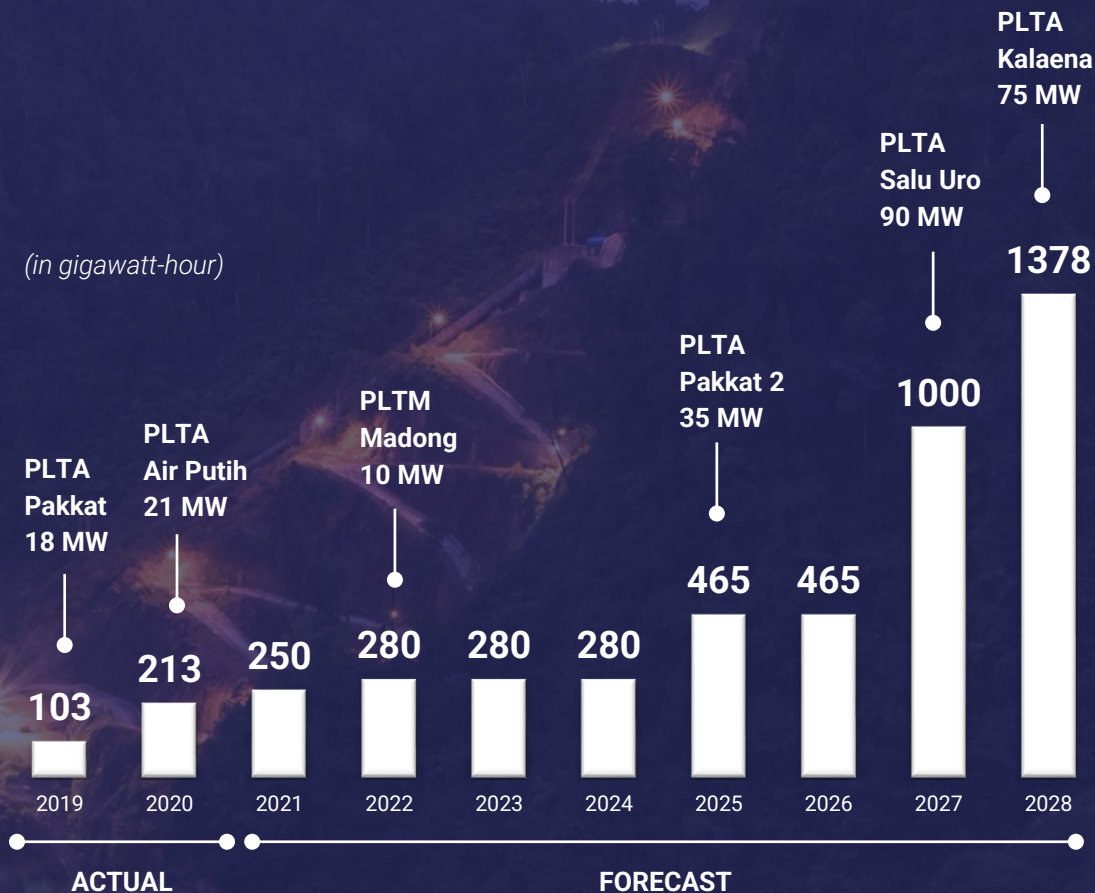
SUBSIDIARY

PT Nagata Dinamika Hidro Madong



PRODUCTION HIGHLIGHTS

(in gigawatt-hour)



(based on commercial operation date schedule)

2020 FINANCIAL HIGHLIGHTS (vs 2019)

Asset
USD 287.4 m
(↑ 10.2%)

Liability
USD 130.9 m
(↑ 19.4%)

Equity
USD 156.5 m
(↑ 3.5%)

Revenue
USD 25.4 m
(↑ 7.2%)

Net Profit
USD 8.6 m
(↑ 136.9%)

Based on the audited financial statements under ISAK 16 accounting standards.

Q2 2021 FINANCIAL HIGHLIGHTS (vs Q2 2020)

Asset
USD 302.6 m
(↑ 15.6%)

Liability
USD 140.1 m
(↑ 33.1%)

Equity
USD 162.4 m
(↑ 3.8%)

Revenue
USD 18.2 m
(↑ 128.9%)

Net Profit
USD 5.1 m
(↑ 6.8%)

Based on the audited financial statements under ISAK 16 accounting standards.

STRATEGY & PLANNING



**Strategic
Investor**



**10 MW Mini Hydro
Project Acquisition**



**5 MW Biomass
Project Acquisition**



**1.3 MWp Solar PV
Project Development**

PROJECT LIST

49 MW

Current Portfolio

500 MW

Project Pipeline

10x

Projected Growth

CURRENT PORTFOLIO

Hydro	PLTA Pakkat	North Sumatra	18 MW
	PLTA Air Putih	Bengkulu	21 MW
Mini Hydro	PLTM Madong	South Sulawesi	10 MW

PROJECT PIPELINE

Hydro	PLTA Pakkat 2	North Sumatra	35 MW
	PLTA Kalaena	South Sulawesi	75 MW
	PLTA Salu Uro	South Sulawesi	90 MW
	PLTA (Scattered)	South Sulawesi & Gorontalo	72 MW
Mini Hydro	PLTM (Scattered)	North Sumatra, Bengkulu & South Sulawesi	30 MW
Wind	PLTB (Scattered)	South Sulawesi	162 MW
Solar PV	PLTS (Scattered)	Bangka Belitung & Various Locations	21 MW
Biomass	PLTBm	Bangka Belitung	5 MW
Biogas	PLTBg (Scattered)	Various Locations	10 MW

ENERGY TRANSITION ROADMAP

2021 – 2025

- 23% Renewable Energy by 2025
- 100% Electrification Ratio
- No New Coal Power Plant

2026 - 2030

- Rooftop Solar PV
- 2 Million Electric Cars
- 13 Million Electric Motorcycles
- 10 Million Electric Stoves
- Moratorium of Oil and Gas Import

2031 - 2035

Carbon Capture Storage (CCS) on Fossil Fuel Power Plants

2036 - 2040

- Emission Peak by 2040 or faster
- Integrated Gas Combined Cycle and CCS
- 100% Electric Motorcycle Sales

2041 - 2045

Development of Nuclear Power Plant

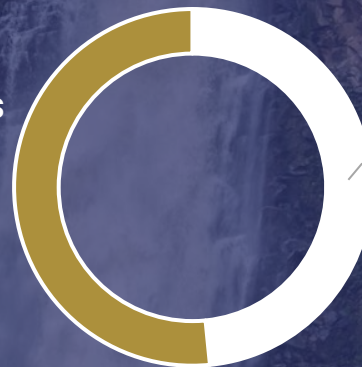
2045 - 2050

- Carbon Neutral by 2050
- Moratorium of Coal and Gas Power Plant
- 100% Electric Car Sales

2021 – 2030 NATIONAL ELECTRICITY SUPPLY BUSINESS PLAN

Renewable Energy	Additional Capacity (MW)
Geothermal	3,355
Hydro	9,272
Mini Hydro	1,118
Solar	4,680
Wind	597
Biomass	590
Renewables (Base)	1,010
Renewables (Peaker)	300
Total	20,923

Renewables
20,923 MW
52%



Non Renewables
19,652 MW
48%

ENVIRONMENTAL, SOCIAL & GOVERNANCE

Power for Good

Our Business | Our Process |
Our People | Our Company |
Our Presence

ESG Contribution by Kencana Energy to Meet Indonesia Net Zero Emission Target

Providing renewable energy today and tomorrow as our business nature aligns with the **Sustainable Development Goals (SDG)**, particularly:



Kencana Energy provides energy from renewable sources. We have started our journey on hydropower while expanding to other renewable energy, such as solar PV, wind, biomass and biogas.



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THANK YOU

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